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*[Proposed] Attorneys for Debtor*

**UNITED STATES BANKRUPTCY COURT**

**FOR THE DISTRICT OF NEVADA**

In re:  
LAS VEGAS MONORAIL COMPANY, a  
Nevada non-profit company  
Debtor.

Case No.: BK-S-20-14451  
Chapter 11

**AMENDMENT COVER SHEET**

**The following items have been amended in the above-named bankruptcy proceeding (check all applicable boxes).**

- ☐ Voluntary Petition (specify reason for amendment)\_\_\_\_\_
- ☐ Summary of Schedules
- ☐ Schedule A – Real Property
- ☐ Schedule B – Personal Property
- ☐ Schedule C – Property Claimed as Exempt
- ☐ Schedule D, E, or F, and/or Matrix, and/or List of Creditors or Equity Holders
  - ☐ Add/delete creditor(s), change amount or classification of debt - **\$33.00 fee required.**
  - ☐ Add/change address of already listed creditor – **no fee**
- ☐ Schedule G – Schedule of Executory Contracts & Expired Leases
- ☐ Schedule H – Codebtors
- ☐ Schedule I – Current Income of Individual Debtor(s)
- ☐ Schedule J – Current Expenditures of Individual Debtor(s)
- ☐ Declaration Regarding Schedules
- ☐ Statement of Financial Affairs and/or Declaration
- ☐ Chapter 7 Individual Debtor’s Statement of Intention
- ☐ Disclosure of Compensation of Attorney for Debtor
- ☐ Statement of Current Monthly Income and Means Test Calculation (Form 22A, 22B, or 22C)
- ☐ Certificate of Credit Counseling
- ☒ Other: Amended Chapter 11: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

1 DATED this 7<sup>th</sup> day of September, 2020.

2  
3 GARMAN TURNER GORDON LLP

4 By: /s/ Mark M. Weisenmiller  
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[Proposed] Attorneys for Debtor

**Fill in this information to identify the case:**

Debtor name Las Vegas Monorail Company, a Nevada non-profit corporation

United States Bankruptcy Court for the: \_\_\_\_\_ District of Nevada  
(State)

Case number (If known): 20-14451

☐ Check if this is an amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	American Express, Box 0001, Los Angeles, CA, 90096-8000	American Express 1-800-528-2122	Trade				\$364,572.78
2	Inossman North America Corp. (Canada Alloy) 529 Manitou Drive, Kitchener Ontario, N2C 1S2, Canada	Inossman North America Corp. Teresa Chau teresachau@cac.ca (519)8951161 Ext. 237	Trade				\$211,664.00
3	Gensler, 3883 Howard Hughes Parkway, Suite 650, Las Vegas, NV, 89169	Gensler, 310-449-5600	Professional Services				\$150,697.26
4	Security Life of Denver Insurance, 8408 Innovation Way, Chicago, IL, 60682	Security Life of Denver Insurance (877) 253-5050	Employment Benefits				\$140,000.00
5	NV Energy, PO Box 30086, Reno, NV 89520	NV Energy, 702-367-5335	Trade				\$132,965.00
6	BP Graphics, Inc., 3940 W. Montecito Avenue, Phoenix, AZ, 85019	BP Graphics, Inc., 602-272-7907	Professional Services				\$89,900.32
7	Mersen, 225 Harwood Boulevard, Vaudreuil-Dorion, Quebec, Canada	Mersen, 450-455-5728	Trade				\$74,338.60
8	Kone Inc., PO Box 894156, Los Angeles, CA	Kone, 702-269-0919	Trade				\$60,490.34

Debtor Las Vegas Monorail Company, a Nevada non-profit corporation  
Name

Case number (if known) 20-14451

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Powertech Converts Corp., 300 International Drive North, Suite #2, Mount Olive, NJ, 07828	Powertech Converts Corp., 973-598-0806	Trade				\$59,539.41
10	Knorr Brake Company, 1 Arthur Peck Drive, Westminster, MD, 21157	Knorr Brake Company, 410-875-0900	Trade				\$59,143.17
11	Thales Transport & Security Inc., 5500 Corporate Dr. #500, Pittsburgh, PA, 15237	Thales Transport & Security Inc., 412-366-8814	Trade				\$54,600.94
12	Armstrong Teasdale, 3770 Howard Hughes Parkway, Suite 200, Las Vegas, NV 89169	Armstrong Teasdale, Kevin Stolworthy, kstolworthy@armstrongteasdale.com, 702-415-2952	Professional Services				\$47,623.36
13	Projetechn, Inc., 3815 Harrison Avenue, Cincinnati, OH 45211	Projetechn, Inc., 513-661-8500, support@projetechn.com;	Trade				\$44,490.80
14	Sullivan Commercial Painting, Inc., 1089 Commonwealth Avenue, Suite 196, Boston, MA, 02215	Sullivan Commercial Painting, Inc., derek@sullivanpaintininc.com; 855-724-6805	Trade				\$42,874.50
15	Cashman Equipment, PO Box 843397, Los Angeles, CA, 90084-3397	Cashman Equipment, 800-937-2326	Trade				\$30,668.24
16	Clark County Dept. of Business, 500 S. Grand Central Pkwy, PO Box 551810, Las Vegas, NV 89155	Clark County Dept. of Business, 702-455-2258	Government (Business) License				\$30,309.00
17	Accordia Life and Annuity Company, PO Box 71223, Charlotte, NC 28272	Accordia Life and Annuity Company 1-877-462-8992	Employment Benefits				\$30,000.00
18	DLP Services, LLC, 5113 Alpine Place, Las Vegas, NV 89107	DLP Services, LLC, 702-878-8020	Professional Services				\$27,687.92
19	AFCO, PO Box 360572, Pittsburgh, PA 15250	AFCO, 800-288-6901	Trade				\$25,462.08
20	Pharris Media Inc., 200 S. Wilcox Street, Suite 201, Castle Rock, CO, 80104	Pharris Media Inc., 702-491-7464, patrick@pharrismedia.com;	Professional Services				\$24,000.00

**Fill in this information to identify the case and this filing:**

Debtor Name Las Vegas Monorail Company, a Nevada non-profit corporation

United States Bankruptcy Court for the: \_\_\_\_\_ District of Nevada  
(State)

Case number (If known): 20-14451

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Amended Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/07/2020  
MM / DD / YYYY

X /s/ Curtis L. Myles, III  
Signature of individual signing on behalf of debtor

Curtis L. Myles, III  
Printed name

President and CEO of Las Vegas Monorail Company  
Position or relationship to debtor